

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR PAE LIMITED, A COMPANY LISTED ON THE BSE UNDER THE AUTO ANCILLARIES SEGMENT

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the Corporate Debtor Permanent Account Number Company Identification Number BSE Scrip Code International Securities Identification Number	PAE Limited PAN: AAACP5061B CIN: L99999MH1950PLC008152 517230 INE766A01018
2.	Address of the registered office	Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai City, Maharashtra-400018
3.	URL of website	http://www.paelttd.com/
4.	Details of place where majority of fixed assets are located	Presently, the Company is operating from its registered office in Mumbai, where majority of fixed assets are located. Few items of furniture are lying at its branches at Jaipur, Ahmedabad and Kolkata.
5.	Installed capacity of main products/ services	PAE Limited was in the business of sales and service of Lead Storage Batteries, Power Backup Systems and Automotive parts. It had a nationwide network of 19 sales offices and warehouses and staff of 120 providing sales and services to the customers across India. From the month of November 2016, PAE Limited had shrunk its business and closed down most of the branches and many staff members have resigned. As such, there are no significant assets (fixed or current), barring few items of furniture lying at its branches. Those interested may please write an email to pae.ltd@truproinsolvency.com to seek further details in this regard.
6.	Quantity & value of main products/ services sold in last financial year	There were no operations in the Corporate Debtor in the last financial year.
7.	Number of employees/ workmen	Presently, there are no employee / workmen
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Last published 73rd Annual Report for FY 2022-23 and the previous financial statements can be accessed at the website of the corporate debtor provided above. Being a listed Company, details about the Corporate Announcements, Board Meetings, Corporate Governance and share trading details can be accessed from the website of the BSE Limited. Please write an email to pae.ltd@truproinsolvency.com to seek further details about the Corporate Debtor.
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at	Please write email to pae.ltd@truproinsolvency.com to seeking formation regarding eligibility for resolution applicants under section 25(2)(h) of the Code.
10.	Last date for receipt of expression of interest	12-06-2024
11.	Date of issue of provisional list of prospective resolution applicants	15-06-2024
12.	Last date for submission of objections to provisional list	20-06-2024
13.	Date of issue of final list of prospective resolution applicants	22-06-2024
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plan to prospective resolution applicants	27-06-2024
15.	Last date for submission of resolution plans	27-07-2024
16.	Process email id to submit EOI	pae.ltd@truproinsolvency.com

Sd/-

CA& IP Karthik Natarajan

Resolution Professional, In the matter of PAE Limited

Regd. No.: IBBI/IPA-001/IP-P-02454/2022-2023/14226

Regd. Address: Flat No. 7, Plot No. 58, Atreya Ashram CHS, R.A. Kidwai Road,

Opp. SNDT, Matunga (East), Mumbai City, Maharashtra, 400019

Date : 23.05.2024

Place: Mumbai